

In re _____	CHAPTER _____
Debtor. _____	CASE NUMBER _____

5. The investigation of disinterestedness made by the Professional prior to submitting this Statement consisted of (*specify*):

6. The following is a complete description of all of the Professional's connections with the debtor, principals of the debtor, insiders, the debtor's creditors, any other party or parties in interest, and their respective attorneys and accountants, or any person employed in the Office of the United States Trustee (*specify, attaching extra pages as necessary*):

7. The Professional is not a creditor, an equity security holder or an insider of the debtor, except as follows (*specify, attaching extra pages as necessary*):

8. The Professional is not and was not an investment banker for any outstanding security of the debtor.

9. The Professional has not been within three (3) years before the date of the filing of the petition herein, an investment banker for a security of the debtor, or an attorney for such an investment banker in connection with the offer, sale or issuance of any security of the debtor.

10. The Professional is not and was not, within two (2) years before the date of the filing of the petition herein, a director, officer or employee of the debtor or of any investment banker for any security of the debtor.

11. The Professional neither holds nor represents any interest materially adverse to the interest of the estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the debtor or an investment banker for any security of the debtor, or for any other reason, except as follows (*specify, attaching extra pages as necessary*):

12. Name, address and telephone number of the person signing this Statement on behalf of the Professional and the relationship of such person to the Professional (*specify*):

13. The Professional is not a relative or employee of the United States Trustee or a Bankruptcy Judge, except as follows (*specify, attaching extra pages as necessary*):

14. Total number of attached pages of supporting documentation: _____

15. After conducting or supervising the investigation described in Paragraph 5 above, I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct except that I declare that Paragraphs 6 through 11 are stated on information and belief.

Executed on the _____ day of _____, 20_____, at _____, California.

Type Name of Professional

Signature of Professional